

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	31/08/2019
To : Hong Kong Exchanges and	Clearing Li	mited
Name of Issuer	BBI Life S	Sciences Corporation
Date Submitted	02/09/2019)
I. Movements in Authorised Sha	are Capital	

1. Ordinary Shares

(1) Stock code: <u>1035</u> Descrip	otion: Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.01	20,000,000
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	2,000,000,000	0.01	20,000,000
(2) Stock code : N/A Descrip	otion: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			

Stock code:	N/A	Description :	N/A		
		No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding mo	onth			
Increase/(decrease	e)			_	
Balance at close o	of the month				
3. Other Classe	s of Shares				
3. Other Classe Stock code:	s of Shares N/A	Description :	N/A		
			N/A No. of other sees of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code:	N/A	N clas	To. of other	(State	•
	N/A of preceding mo	N clas	To. of other	(State	•

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
_	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month				
_	548,207,785	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	548,207,785	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date		Movement di	No. of new shares of issuer issued during the month pursuant thereto	No. of new share of issuer which may be issued pursuant thereto		
(dd/mm/yyyy) and -			<u> </u>		_	as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Schemes						
adopted on						
2014/1/16 and						
modified on						
04/09/2014						
Granted on						
17/01/2014						
Exercise Price:						
HK\$1.1						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,879,038
(Note 1)						
2. Share Option Scheme adopted on 08/12/2014 Granted on 24/04/2018 Exercise Price: HK\$3.23	NU	N:I	NU	220,000	NEI .	7.071.000
Ordinary shares (Note 1)	Nil	Nil	Nil	230,000	Nil	7,071,000
3. Share Option Scheme adopted on 08/12/2014 Granted on 07/09/2018 Exercise Price: HK\$3.89						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	5,400,000
(Note 1)						

4. Share Option						
Scheme adopted						
on 08/12/2014						
Granted on						
29/04/2019						
Exercise Price:						
HK\$2.48						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,720,000
(Note 1)						
			Total A. (Or	dinary shares) 1	Vil	
			(Pref	erence shares) 1	N/A	=
			`	(Other class)		_
Total funds raised d	uring the month	from exercise o	f options			
(State currency)			N:	il		

Convertibles (i.e. Convertible in			,		No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		at close of the month
1. N/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
						-
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u></u>					
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	,					
						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
				nary shares) Nil		_
				ence shares) $\frac{N/A}{N/A}$		-
			((Other class) N/A	Α.	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man u	inder Share Option Schemes)		
Full pa	rticulars including EGM approval date (dd/mm/yyyy), icable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
	Shares (Ivote 1)		
3.	N/A		
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	

(Other Movements in Iss	ued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)		_		
	-	State	Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)	`			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
_		At maiss. State	Issue and allotment	(/ /)		
3.	Placing	At price : State currency	date : (dd/mm/yyyy)	•			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
l							

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable		_		
_		At miss. State	(Note 1) Issue and allotment	(/ /)		
5.	Scrip dividend	At price : State currency ——	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/1	27/1
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IV/A	IVA
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(, , , , , ,			N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable			
	(Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/)		
	EGM approval date: (/ (dd/mm/yyyy)	/)		
			N/A	N/A
	Class of shares issuable			
10.04	(Note 1)			
10. Other (Please specify) At price : State currency	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
	EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	N/A
	Total E. (Ordina (Preferen (O		es) N/A	
Total increase / (decrease) in ordinary shares during to	the month (i.e. Total of A to E):	(1)	Nil	
Total merease / (decrease) in ordinary shares during	the month (i.e. Total of A to E).			
Total increase / (decrease) in preference shares durin	g the month (i.e. Total of A to F):	(2)	N/A	
Total increase / (decrease) in other classes of shares of			N/A	
(These figures should be the same as the relevant figures)	,)

Remarks (if any):			
Submitted by:	Wang Qisong	_	
	Executive Director	<u> </u>	
(Director, Secreta	ary or other duly authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.